



A Welcome Message from your Surge365 Directors.....Jeanie & Bill Sharpless

Welcome to your SURGE 365 FREEDOM TEAM!

We are excited that you have decided to Make More, Save More & Travel More with us as a Member of Surge365! We are making history with the introduction of the Vortex to our Surge365 Membership. Now your customers can SAVE MORE on their travel too. However, for you, the Surge365 “MEMBER”, there are even MORE benefits since YOU will get the lowest price for all your travel needs, along with Reward Credits that can turn into FREE vacations! Yes, YOUR Membership has its privileges!

We are changing Lives and Lifestyles and we are glad you saw a vision that, with our help, can change yours too.

*SAVE More.....MAKE More.....so that YOU can TRAVEL More.....
Get ready to “Change Everything” about your life and start turning FUN into fortune!*

We are ready to get to work with you! Are YOU ready?

Two things are for sure:

(If) you do NOTHING, you WILL FAIL

(If) you do this ALONE.....you WILL FAIL!

Let us help!

We are dedicated to your success and looking forward to helping you succeed!

Jeanie & Bill Sharpless, Your Surge365 Directors, Richmond, VA (804) 306-7206

Surge365 Home Office Support: 618-655-2431 Press the Prompt for SBA Support
(Provide Your Personal Surge365 ID Number – (see above).....They will also be happy to assist you

YOUR BENEFITS AS A SURGE365 MEMBER.....

As a Full Surge Platinum Member (\$399), you now have the best of EVERYTHING!

EVERYTHING!

1. A *VORTEX* “Customer” link to share with clients to book their own travel. A branded website where **YOU Match Their Savings *and* Earn Reward Credits when they book their own travel.**

Your “Vortex” “Customer” link to share is:

www.myvortex365.com/ **(please refer to your email from Surge365)**

2. A **Private Club Membership (Surge365)** for your “Personal” Travel Needs. **Insider Pricing for YOU, while earning YOU Reward Credits for FREE Vacations.**

Login to your Surge Back Office for access to your Membership.....

Go to your browser -- my.surge365.com (no www.)

Insert your UserName (your email) and Password (whatever you chose)

Click on the Membership Box to enter your membership & Concierge Service.

3. A **full service travel agency – Pro Travel Network - (PTN)** for booking group travel – (for those who want to be a full-service “Travel Agent”)

*Video Training **REQUIRED BEFORE** booking travel.*

Login into your Surge Back Office (as stated above)

Click on the Pro Travel Network Box to enter PTN Back Office for Training.

4. **Additionally, if you wish to eliminate your monthly fee, you can become “3 and FREE” by sharing this amazing opportunity with others and earn \$1,000 and \$10,000 bonuses (and more) as a Surge Business Associate (SBA).**

If you see value, why wouldn't you want to share?

YOUR “PERSONAL” SURGE365 INFORMATION AND BACK OFFICE LOGIN INFORMATION

Find Your Membership & All Your Resources in Your Surge Back Office!

YOUR “PERSONAL” SURGE ID# (please refer to your email from Surge365)

(provide this number when talking to the home office staff)

Back Office Login: my.surge365.com (no www.)
Insert User Name: (Your Full Email Address)
Password: Whatever You Chose (case sensitive)

Accessing your SURGE365 Membership Site Through Your Back Office

Go to your Browser and login to: **my.surge365.com** -- enter your user name (email) and password. Click on the (Membership Box) (with starfish) browse around to see all the great deals JUST FOR YOU. Only your personal travel can be booked here. This is a **private** membership just for you and your spouse/significant other. Be sure to update the “My Account” info (upper right) to include name of spouse/significant other so they may use the membership with or without you. ID will be requested at check in, especially at hotels and resorts. You may reserve up to 4 rooms with one reservation, but *you must be present at check in*. Be sure to register for the webinar that goes over your benefits. **Additionally, you have a concierge available by phone to help you with any travel needs you have.** You can also schedule an appointment with your personal concierge for a walk-through of your membership. Concierge contact info is located at the bottom of your Membership Site but here is the info.....

You can reach the concierge at: 858-622-2904 (M-F 9 AM to 9 PM Sat 9 to 5 Eastern).

Just pick up the phone and call the number listed at the bottom of your Surge site.

Remember you earn Reward Credits for all personal travel booked on your site so you can earn even more travel benefits.

NOTE: *Names of specific Hotels and Prices cannot be shared on face book or social media or with the general public.....they are Member-Only Prices!*

MORE INFO IN YOUR BACK OFFICE.....Navigate Your Back Office for MANY Resources!

Check out the MENU options on the left corner and review all the videos available for your use. Review the Surge365 videos, power point presentations and so much more. This can be found under the “Resource” page of your site to get a walk thru on your membership benefits.

EDUCATION AT YOUR FINGER TIPS:

- **Watch your email for the Welcome & Getting Started Video from Chris Cokley ASAP**
- **Click on the “Surge365 Academy” box for more videos**
- **ENROLL in “Wealth Builder Academy” for more specific training videos presented by President Chris Cokley.**

This will help you build your Surge365 business. Cost is \$29.95 per month and is MORE than worth the cost. Optional but HIGHLY RECOMMENDED!

NOTE: Once enrolled in the Wealth Builder Academy, you will receive an email from our home office “Inviting” you to a private mentoring Face Book Page featuring Chris Cokley. Watch for emails and all communications from your Surge365 home office as well as from your Travel Company, Pro Travel Network (PTN).

- **DOWNLOAD YOUR MOBILE APP from your APP Store! See details in your Surge365 Back Office. Details can also be found on YOUR TEAM WEBSITE:**

www.SharplessCall.com

ACCESSING YOUR SURGE365 ASSOCIATE “MARKETING” WEBSITE (SBA SITE)

Go to this URI to enroll new recruits for a one-time fee of \$399 for Platinum Membership

SITE)

Go to this URL to enroll new recruits for a one-time fee of \$399 for Platinum Membership.

This is how you eliminate your monthly fee with “3 and FREE”.

Your Marketing Site has videos for them to watch and they can **CLICK “JOIN”** if they want to get started.

Your customized Marketing Site/Landing Page is:

www.surge365.com/ (please refer to your email from Surge365)

HOW DO YOU GET “3 & FREE”?

Simple! Use the Tools and Follow the Process.....

- > **(EXPOSE)** -- Send your NEW SURGE365 MOBILE APP PRESENTATION (or) view videos at www.moneyoptions.biz
- > **(FOLLOW UP)** – Do this within 24 hours! Ask “*What They Liked Best*” and ask, “*Would You Like More Information*”? If they are ready to get started.....immediately enroll them! Don’t wait!!!!!!
- > **(3-WAY CALL with Team Leader)** -- If they want more information, use your Mobile App to ask your “Helper” to do a 3-Way Call with you and your prospect. Provide your “Helper” with their info so your team leader/helper can answer all their questions. Your part is to expose to the video and follow up. Make a list of your top 50 people who like to travel and/or make money and share with your upline.

(If not interested in the business) – Give them the “Gift of Appreciation” – your Vortex! Your VORTEX Link will expose your business opportunity while saving them some money on their vacations.

Your Vortex Link is: www.myvortex365.com/ (please refer to your email from Surge365)

Surge365 MOBILE APP & WEALTH BUILDER ACADEMY (Training) 30-Days FREE:

You may (STRONGLY recommended) purchase the Surge365 Mobile App. Having your business on your phone and in your hand through custom videos and more for a cost of \$10 per month. **DOWNLOAD THE APP AND USE IT!** Watch the video in your back office to learn more about this powerful tool and use it to expose your business. This is a GREAT Business Tool. **You get the first 30 days FREE to try it! It is already available for your download.**

NEW & Improved Tools & Mobile App (check off for details)

business. This is a GREAT Business Tool. You get the first 30 days FREE to try it. **It is already available for your download.**

NEW & Included: Taxbot – on your Mobile App (see back office for details).

WEALTH BUILDER ACADEMY (\$29.95 per month)

This is a MENTORING/TRAINING program for those who want to learn more about direct sales marketing and how to become “3 and Free” quickly. It consists of online videos and tutoring by Surge365 President Chris Cokley. If you joined to have a Business, this is essential to your success!

DISTRIBUTE YOUR VORTEX LINK TO GATHER “CUSTOMERS”.....

This is the link that will be used for your “CUSTOMERS” to register with their name, email address and a password of their own choosing.

They will always login through YOUR link which is

www.myvortex365.com/**(please refer to your email from Surge365)**

just “Point” and let them book their own travel.....no different from what they are already doing....let them book it themselves online!

MAKE IT EASIER TO FIND YOUR SITES: (if you wish) you can choose to purchase from a domain company of your own choosing. We have found two online companies that we recommend: Godaddy .com or DirectNic.com

Fill in and keep for your records:

Domain Chosen _____ as your travel domain.

Your Godaddy (or) DirectNic ID _____

Login Password _____ and PIN _____

SO WHERE DO YOU START?

FIRST – Watch the “Welcome Video” sent to you by President Chris Cokley (about 50 minutes long)

.....and.....Focus on (3) ways to keep money in your pocket:

1. Schedule Your Travel Party/Grand Opening or Meeting
2. Focus on eliminating your monthly fee by becoming “3 and Free” -- with (3) “Personal” Platinum Membership Sales
3. Focus on earning a \$1,000 “Fast Start Bonus”

NOTE: Earn a \$1,000 Fast Start Bonus (if) you make a total of 7 “Personal” Platinum Membership Sales in your FIRST 30 DAYS! Not required, but wouldn't it be great to earn \$1,000 in the next 30 days? You Can!

- ✓ Look at the SURGE MEMBERSHIP videos in your back office that gives you a walk thru of your SURGE membership. (Click on **Menu on left, resources, then videos.**)
- ✓ Click on your SURGE membership link (sandy beach with orange starfish) in your back office and navigate the websites. Schedule a walk-through appointment and/or watch weekly webinars. See company emails.
- ✓ How do you enroll additional people as new SURGE members in your group? Check out your SURGE SBA site at www.Surge365.com/YourUserID **Click “JOIN NOW” – it's that simple!**
- ✓ Click on the Wealth Academy link and review all the videos posted there BEFORE your 30 day free period expires.
- ✓ Download the SURGE MOBILE APP on your cell phone and iPad. It is a free APP with your SBA enrollment. Send the SURGE app presentation, VORTEX link, (or) direct them to: www.moneyoptions.biz Send this to as many people as possible. Spend your time looking for people who will make you “3 and Free” and earning a \$1,000 for only 7 SURGE membership sales (once your Team Builder Group is activated. When you have interested prospects, call your Team Leader for help and set up a 3-way call ASAP.

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NOTE: Click on the 3-way call icon on your mobile app and build your list of “Helpers”.....if you wish for me to be your **“Helper”**, simply add the following to complete the URL associated with me Jeanie Sharpless : **imaginetravel or your upline’s URL.**

- ✓ **Schedule your grand opening SURGE Party ASAP.** Just invite people, show video and call your Team Leader to do a conference call to share their story. Just 3 people will make a party.
- ✓ Use www.MoneyOptions.biz as additional info videos. YOU watch them too so you know what they will see.
- ✓ Plan to attend SURGE365 MEETINGS/ EVENTS to see the big picture. If it’s Convention Time, or, if there is a main event/training in your area.....**TAKE GUESTS AND -----DON’T MISS IT!!!!!!**
- ✓ **Order business cards for BOTH Surge365 (to market your business) and ProTravel Network (if working as a Travel Agent booking travel with vendors).**

RESOURCES.....

Here are YOUR URL addresses:

*In case you haven’t noticed yet.....Your ID # (please refer to your email from Surge365)
Is the Extension to All Your Websites*

- **Want Travel Customers?** Send your Vortex link to everyone you know:
www.MyVortex365.com/ (please refer to your email from Surge365)

Or if you have purchased a domain name: _____

- **Want To Enroll New Team Members?** Refer (or better yet)
“TAKE” them to: www.Surge365.com/(please refer to your email from Surge365)

Click ” *Join NOW*”

- **Send the Presentation from your SURGE MOBILE APP.**

You can also refer www.moneyoptions.biz to all your family and friends for more information.

Ask them..... “What They Liked Best” and “Would They Like More Information”?

- Schedule a 3-Way Call With Your Team Leader
- **ENROLL** Your NEW Team Members:
www.Surge365.com/ (please refer to your email from Surge365)

MORE HELPFUL RESOURCES.....

(Your “Freedom Team” Website) www.Sharplesscall.com -- Archived Calls, Updates & More

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(Your "Freedom Team" Website) www.Sharplesscall.com -- Archived Calls, Updates & More

www.MoneyOptions.biz --- to share information about your Surge365 business opportunity

"WEEKLY" CONFERENCE CALLS.....Mark Your Calendar Now!

MONDAYS: 9:00 PM EASTERN – 712-432-0900 Pin: 154754#

"Getting Started and Getting 3 and Free"

TUESDAYS: 9:00 PM EASTERN – 641-715-3640 Pin: 813005#

Your TEAM CALL" with "Updates, Business Tips, and Q & A"

FOR THOSE WHO WANT TO BE A FULL-SERVICE "TRAVEL AGENT".....

IMPORTANT! *If you are representing your PTN "Travel Business" as a "Travel Agent", you MUST have a SEPARATE business card to present as needed in the travel industry. Purchase from your PTN back office AFTER completion of online travel training.*

YOUR PROTRAVEL NETWORK (PTN) TRAVEL "AGENCY" BUSINESS

Accessing your PTN Booking Engine

(can discuss if interested in becoming a Travel Agent)

AFTER ACTIVATION FROM YOUR SURGE BACK OFFICE THROUGH THE PRO TRAVEL NETWORK BOX.....Your PTN BOOKING ENGINE/WEBSITE address for clients to book travel

online: www.protravelnetwork.com/YourUserID

This site will become active in a few days.

*****To activate, Click on the ProTravel Network Box in your back office and

ENROLL in the PTN training (NO Additional Fees)

Mandatory PTN Training (Travel "Agent" Opportunity)

You must complete the mandatory PTN training BEFORE you book travel with vendors.

The training consists of 9 online modules. To access the training, go to your new SURGE back office at my.surge365.com then enter your user name and password. Click on PTN career path and click on mandatory training modules. There are 9 modules to complete.

Each module takes about 1 hour to complete. The training consists of videos to watch and takes about 10 hours to complete basic training. This process may change in the near future. I do not recommend that you spend time with this aspect until you are 3 and free. You will make more money using VORTEX than PTN as a travel agent. Additionally, you can now book cruises and flights for other clients with your SURGE membership and earn reward points and 15% rebate on cruises. I suggest that you delay this training until later. If interested, I will provide additional training and instructions once your basic training has been completed and you are 3 and FREE.